

EFOQUS



# Ride Designs Saves Hours on File Management & Task Duplication with The SharePoint Connector for Dynamics 365 Business Central

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*“We finally found out that The SharePoint Connector was definitely the way to go. We have set it up so that every single order has been created in SharePoint and we just drag and drop the files to the order to be securely stored in SharePoint. It’s really easy now,”* shares **Kyle Bieganek, IT Manager, Ride Designs.**

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## The Search for a Secure Solution to Effortlessly Manage, Store & Retrieve Files

Ride Designs manufactures seating systems including wheelchair cushions and back supports to enhance the mobility, function and posture of wheelchair users. To provide the best support to its clients, many of the products produced by Ride Designs are custom designed to meet specific user requirements. In order to create a product that is the perfect fit, Ride Designs uses 3D scans to create a custom model for the product. To streamline its processes, Ride Designs upgraded to Dynamics 365 Business Central in February 2020.

To ensure the correct product gets delivered to each customer, Ride Designs needed a secure solution to connect the correct files with the relevant order in Dynamics 365 Business Central. Ride Designs was faced with a critical issue:

***How Can We Seamlessly Store, Retrieve and Connect Files with Sales Orders in Dynamics 365 Business Central?***



# Seamlessly Connecting Dynamics 365 Business Central and SharePoint with the SharePoint Connector



After searching high and low for a file management solution, trying everything from online file storage solutions to applications and Extensions to meet its needs, EFOQUS was finally recommended to Ride Designs. After embarking on a free trial of the [SharePoint Connector](#), it quickly became apparent that the [SharePoint Connector](#) was the best solution for Ride Design's file management requirements, given its ability to seamlessly connect files in Dynamics 365 Business Central and SharePoint.

*“Over the last year, we've picked dozens of apps and Extensions and it's the support from the company that publishes the software that matters most. EFOQUS has been really responsive. We've had a couple of challenges regarding our company's needs, and EFOQUS has helped us out with great support, which is so important. We've had a great experience so far!”*

**- Kyle Bieganek, IT Manager, Ride Designs.**

Ride Designs added the [SharePoint Connector](#) to Dynamics 365 Business Central by following the step-by-step set-up videos. Since adding the SharePoint Connector, every order in Dynamics 365 Business Central now has a folder created in SharePoint and Ride Designs can drag and drop files from Dynamics 365 Business Central to SharePoint, enabling the seamless retrieval of vital information for each and every order!

In the first two months after adding the [SharePoint Connector](#), Ride Designs uploaded over 26,000 files to SharePoint directly from Dynamics 365 Business Central, saving countless hours that would have otherwise been spent manually creating files in SharePoint.

*“We have a dozen files we are uploading for each order. If we had to do them one at a time, it would be so tedious! With The SharePoint Connector, we can upload them all at one time which saves us a lot of time.”*

**Kyle Bieganek, IT Manager, Ride Designs.**



## Are you Tired of Duplicating Tasks in Dynamics 365 Business Central and SharePoint?

The [SharePoint Connector](#) will help you save time by seamlessly connecting your data in Dynamics 365 Business Central to a SharePoint document library, meaning you will no longer need to leave Dynamics 365 Business Central to navigate to files stored in SharePoint.

The SharePoint Connector's handy, time-saving features enable you to:



Drag and drop documents and emails to SharePoint with Dynamics 365 Business Central



Automatically create PDFs of invoices generated in Dynamics 365 Business Central and save them in SharePoint



Generate documents from templates in Dynamics 365 Business Central and automatically upload them to the right folder in SharePoint



Automatically organize the SharePoint folder structure to match ERP activities in Dynamics 365 Business Central



Request an E-Signature Directly from Dynamics 365 Business Central



# EFOQUS: The Reliable Dynamics 365 Experts You Can Trust

The trusted Microsoft Dynamics 365 Business Central Apps & Solutions Partner, EFOQUS eliminates the hassle SMBs, and enterprise organizations face with custom ERP extensions while increasing the agility, capability and scalability of essential systems. EFOQUS takes the time to understand your unique business in order to deliver pragmatic applications and business solutions that enable a 'deep exhale' while helping you achieve more.

Specialists in the development of Microsoft Dynamics 365 Business Central Applications, EFOQUS truly empowers you to take full advantage of your technology, while helping you extend the life and increase the value of your investment in Dynamics 365 Business Central ERP. Take that 'deep exhale' -- get in touch today to achieve more at [info@efoqus.ca](mailto:info@efoqus.ca).



**If you'd like to take your organization to the next level with Microsoft Dynamics 365, get in touch today by emailing us at [info@efoqus.ca](mailto:info@efoqus.ca). We can't wait to hear from you!**

